



Financial Planning



Brooks

Finance & Business Experts

Financial Planning

With our financial planning expertise we can help ensure the financial security of your business. We provide you with financial information for now and show you what the future of your business could look like.

What can this do for you?

1. Set and monitor both short and long term budgets.

2. Cash flow forecasting

3. Strategic planning

4. Analyse your business processes

5. Working as part of your management team.

We are fully certified business advisors with FUTRLI - the most advanced platform on the market to help you control cashflow and accelerate growth.



It works with all accounting software but auto-syncs daily with Xero and Quickbooks online.

It analyses every transaction from cloud accounting software.



It's updated automatically, so reports and performance against budget is always up to date and effortless.

You can slice and dice your business data any way you like with flexible design options and daily, weekly, monthly annual reporting and custom periods.



Bank House
9 Dicconson Terrace
Lytham
FY8 5JY

Email: suzie@brooks-accountants.co.uk
www.brooks-accountants.co.uk